



HEALTH QUESTIONNAIRE (Pre-Bariatric Surgery)

Last Name	First Name	Maiden Name
Address		
City	State	Zip
Social Security Number		Date of Birth
Preferred Pharmacy		Pharmacy Phone Number
Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Non-binary		
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed <input type="checkbox"/> Separated <input type="checkbox"/> Never Married		
Employer		Occupation
<i>Please check your preferred method of contact:</i>		
<input type="checkbox"/> Email		
<input type="checkbox"/> Home Phone	<i>Can we reach you at this number during the day?</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Work Phone	<i>Can we reach you at this number during the day?</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No
<input type="checkbox"/> Cell Phone	<i>Can we reach you at this number during the day?</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No
May we leave a voicemail? <input type="checkbox"/> Yes <input type="checkbox"/> No		
<i>Other persons we are allowed to speak to regarding your care (if applicable):</i>		
Name	Phone Number	Relation to you
Name	Phone Number	Relation to you

Vitals

What is your current weight? <div style="text-align: right;">pounds</div>	What is your current height? <div style="text-align: right;">feet inches</div>
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Primary Care Physician

Physician's Name		
Address		
City	State	Zip
Phone Number:		Fax Number:



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How did you hear about us?

<input type="checkbox"/> Referred by a Physician		
Physician's Name		
Address		
City	State	Zip
Phone Number:		Fax Number:
<input type="checkbox"/> Self-Referred		
<input type="checkbox"/> Google Search	<input type="checkbox"/> Obesity Help	<input type="checkbox"/> Center for Weight Management and Wellness Website
<input type="checkbox"/> Facebook	<input type="checkbox"/> Ethicon	<input type="checkbox"/> Billboard
<input type="checkbox"/> Television	<input type="checkbox"/> Radio	<input type="checkbox"/> Another Patient
<input type="checkbox"/> Employee of UMMS	<input type="checkbox"/> Other:	

Primary Insurance Company

Insurance Company Name		
Insurance Company Address		
City	State	Zip
Policy Holder's Name		
Relationship to Patient		
Policy Number	Group/Plan Number	
Customer Service Phone Number		
Provider Inquiry/Pre-Certification Phone Number		
Contact Person		
Is Gastric Bypass for 'Morbid Obesity' a covered benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> I don't know
Is Gastric Sleeve for 'Morbid Obesity' a covered benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> I don't know



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Secondary Insurance Company

Insurance Company Name		
Insurance Company Address		
City	State	Zip
Policy Holder's Name		
Relationship to Patient		
Policy Number	Group/Plan Number	
Customer Service Phone Number		
Provider Inquiry/Pre-Certification Phone Number		
Contact Person		
Is Gastric Bypass for 'Morbid Obesity' a covered benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> I don't know
Is Gastric Sleeve for 'Morbid Obesity' a covered benefit?	<input type="checkbox"/> Yes	<input type="checkbox"/> No <input type="checkbox"/> I don't know

Spouse or Significant Other

Last Name	First Name	Maiden Name
Social Security Number		Date of Birth
Employer		

Self-Pay Option

If Weight Loss Surgery is not a 'covered benefit' or is an 'exclusion' under your insurance plan, the insurance company **will not pay** for this procedure. Please be certain that your policy covers this surgery **before** returning this questionnaire. If your policy does not cover weight loss surgery, any costs will be your responsibility.

Would you like information about the self-pay option? Yes No

Authorization for Release of Information

I authorize the physicians and outpatient staff in attendance on this case to release medical information to the pertinent insurance company(s) or third party carriers and request payment to be made directly to the billing entity. I understand that I am financially responsible for any balance not covered by the insurance carrier(s). I also request that payment of benefits from my policy _____ be paid directly to the billing entity until otherwise notified.

Signature _____



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Social History

Did you ever use any products that contain **tobacco**? Yes No

If yes, what kind?

If yes, how often?

If yes, what year did you start?

If yes, did you quit? Yes: If so, when: _____ No

Do you do any other types of **illicit drugs**? Yes No

If yes, what kind?

If yes, when was the last time?

How much of the following **alcoholic drinks** do you drink per week)?

Mixed Drinks:

Beer:

Wine:

Education

What is the highest level of education you have completed?

Some High School High School/GED College Post-Graduate

Family Medical History

Please complete the following information on the medical history of your immediate family (parents and siblings).

Family Member	Age	Alive? (Y/N)	Heart Disease (Y/N)	Stroke (Y/N)	Diabetes (Y/N)	Cancer (Y/N)	Blood Clots (Y/N)	Obesity/Overweight (Y/N)	Other Health Problems
Father									
Mother									



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Medical Conditions

<i>Please indicate which of the following medical conditions you have, or have ever been treated for:</i>	
<input type="checkbox"/> Diabetes	<input type="checkbox"/> GERD
<input type="checkbox"/> Gestational Diabetes	<input type="checkbox"/> Heartburn/Acid Reflux
<input type="checkbox"/> High Cholesterol	<input type="checkbox"/> Celiac Disease
<input type="checkbox"/> High Blood Pressure	<input type="checkbox"/> Ulcerative Colitis
<input type="checkbox"/> Chest Pain/Angina	<input type="checkbox"/> Crohn's Disease
<input type="checkbox"/> Heart Attack	<input type="checkbox"/> Frequent Diarrhea
<input type="checkbox"/> Heart Failure	<input type="checkbox"/> Irritable Bowel Syndrome
<input type="checkbox"/> Stroke	<input type="checkbox"/> Ulcer(s)
<input type="checkbox"/> Asthma	<input type="checkbox"/> Liver Disease/Hepatitis
<input type="checkbox"/> Emphysema /COPD	<input type="checkbox"/> Cancer – Type:
<input type="checkbox"/> Sleep Apnea	<input type="checkbox"/> Lupus
<input type="checkbox"/> Arthritis	<input type="checkbox"/> HIV/AIDS
<input type="checkbox"/> Joint Pain	<input type="checkbox"/> Renal Disease/Kidney Dysfunction
<input type="checkbox"/> Back Pain	<input type="checkbox"/> Bladder Incontinence
<input type="checkbox"/> Infertility/PCOS	<input type="checkbox"/> Eating Disorder
<input type="checkbox"/> Gout	<input type="checkbox"/> Hypothyroidism

Other Health Problems

<i>Please list all other health problems not included above.</i>



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Prior Operations

Have you had weight loss surgery before?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
If yes, when	Type of surgery		
<i>Please list all other surgeries you have had.</i>			
Date	Surgery		
Date	Surgery		
Date	Surgery		
Date	Surgery		

Allergies

Are you allergic to any drug, food, or substance?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>If yes, please list and explain what the reaction is (swelling, hives, rash, etc.)</i>			
Allergy	Reaction		
Allergy	Reaction		
Allergy	Reaction		
Allergy	Reaction		

Blood Transfusion

Would you accept a blood transfusion if medically necessary?		<input type="checkbox"/> Yes	<input type="checkbox"/> No
<i>If no, please indicate why:</i>			

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Medications

Please indicate all prescribed or over-the-counter medications you are currently taking.

Medication	Dosage (e.g. “mg”)	Frequency (times per day)	Reason

Vitamins, Minerals, and Herbal Supplements

Please indicate all prescribed or over-the-counter vitamins, minerals, and herbal supplements you are currently taking.

Vitamin/Mineral/Herbal Supplement	Dosage (e.g. “mg”)	Frequency (times per day)	Reason